

**ORRICK, HERRINGTON & SUTCLIFFE LLP**

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ATTORNEYS FOR TRANSFEREE  
ICCREA BANCA, S.p.A.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re:**

**LEHMAN BROTHERS HOLDINGS INC., et al.,**

**Debtors.**

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)  
) **Chapter 11**  
)

) **Case No. 08-13555 (JMP)**  
)

) **Jointly Administered**  
)

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR  
SECURITY PURSUANT TO FED. R. BANKR. P. 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE by Cassa Di Risparmio Di Ravenna S.p.A., as Agent (“Transferor”) against Lehman Brothers Holdings Inc. (the “Debtor”) in amount of \$45,283.20, which has been designated as claim no. 51236 (the “Claim”). ICCREA Banca, S.p.A. (“ICCREA” or “Transferee”) hereby gives notice, pursuant to Fed. R. Bankr. P. 3001(E)(2), of the transfer, other than for security, of a ratable portion of 21.875% of XS0179304869 (\$9,905.70 of \$45,283.20) held by Transferor . A copy of the evidence of transfer of claim (the “Evidence of Transfer”) is attached hereto as Exhibit “A” and is incorporated herein by this reference.

**Name of Assignee:** ICCREA BANCA S.p.A.

Name and Address Where

Notices to Assignee Should be Sent:  
VIA LUCRAZIA ROMANA, 41/47  
ROMA, ITALY 00178  
ATTN: ANTONIO TORRE

**Name of Transferor:** Cassa Di Risparmio Di Ravenna S.p.A.

The Transferor has waived its right, pursuant to Fed. R. Bankr. P. 3001(E)(2), to receive from the Clerk of the Court notice of the filing of the Evidence of Transfer and its right to object to such transfer within the twenty (20) day period. The Transferor has stipulated that: (i) an order may be entered recognizing the transfer of the transferred portion as an unconditional transfer; and (ii) the Assignee is the valid owner of the Transferred Portion.

Dated: New York, New York  
February 19, 2015

**ORRICK, HERRINGTON & SUTCLIFFE LLP**

By: /s/ Lorraine S. McGowen  
Lorraine S. McGowen, Esq.  
51 West 52nd Street  
New York, NY 10019-6142  
Telephone: (212) 506-5000  
Facsimile: (212) 506-5151

ATTORNEYS FOR TRANSFEREE  
ICCREA BANCA, S.p.A.

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

Form 210A

United States Bankruptcy Court

SOUTHERN DISTRICT OF NEW YORK

In re LEHMAN BROTHERS HOLDINGS INC., et. al., DEBTORS

Case No. 08-13555 (JMP) JOINTLY  
ADMINISTERED

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 300 1(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee **Avv. ANTONIO TORRE**  
ICCREA BANCA SPA Responsabile del Legale

Name of Transferor  
CASSA DI RISPARMIO DI RAVENNA SpA

Name and Address where notices to transferee  
should be sent:

ICCREA BANCA SPA  
Via Lucrezia Romana 41/47 Roma 00178

Court Claim # 51236  
Total Amount of Claim: \$ 45,283.20  
Date Claim Filed: 28Oct2009  
Allowed Claim \$ 45,555.80  
*Portion of allowed claim transferred 9,965.33*

Attn: Marianna Ventre  
E-mail: mventre@iccrea.bcc.it  
Phone: 0039 0672075814

Phone: 0039 0544 480348  
Email cpulazzi@carira.it

Last Four Digits of Acct #: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments  
should be sent (if different from above):

Phone:  
Last Four Digits of Acct #: N/A

STANDARD SETTLEMENT INSTRUCTIONS		MT202 MANDATORY FIELDS
Payment to:	ICRAITRR	Field 57A:/ Iccrea Banca spa
In favour of:	swift code	Field 58A:/ Cred.Coop.Rav.lmo.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: **Avv. ANTONIO TORRE**  
*[Signature]*  
Responsabile del Legale  
(ICCREA BANCA SPA)  
Transferee/Transferee's Agent

Date:

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C. §1152 & 3571.

Schedule I

Transferred Claims

Purchased Claim

21.875% of isin XS0179304869 as described in the Proof of Claim = USD 9,905.70 of USD 45,283.20

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN Code	Issuer	Guarantor	Notional Amount (EUR)	Notional Amount (USD)*	Accrued Amount (EUR) as of Proof of Claim Filing Date	Accrued Amount (USD)*	Allowed Amount of Proof of Claim (USD)*
Lehman Brothers 03/11/2008 TV	XS0179304869	Lehman Brothers Holdings Inc.	not applicable	7,000.00	9,905.70	42.14	59.63	9,965.33

\*Amounts due in EUR have been converted to US Dollars using the exchange reference rate published by [the European Central Bank/Bloomberg] for September 15, 2008:  
1 EUR = 1.4151 USD.

CASSA DI RISPARMIO DI RAVENNA S.P.A.

*Maurizio Ravenna*

ICCREA BANCA S.P.A.  
AVV. ANTONIO TORRE  
Responsabile del Legale

Schedule I-1